

THE TEN MOST
DEPENDABLE™

Wealth Managers

OF THE
ROCKY MOUNTAINS

THE COMPANIES
SELECTED EXCEED
THE CRITERIA BELOW

Criteria 1 goes here

Criteria 2 takes
this space

Criteria 3 will exist here
in time

Criteria 5 goes on the
line below

Criteria 4 goes up above

Criteria 6 will lie here

Additional criteria if
needed will go here

Financial Strategies Institute

8955 Union Park Center, Suite 250
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801-316-4100 || www.fsiplanners.com
FSI focuses on investment education, tax-efficiency and specific investment strategies, and is a leading provider of wealth and financial services in Utah and the Rocky Mountain area.

Integrity Financial Solutions

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303-482-2001
www.ifsweb.com || imoneycoach.com
A fee-based registered investment advisor, Integrity Financial Solutions coaches its clients to develop and master financial skills and habits.

Sharkey, Howes and Javer

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Suite 800 South Tower
Denver, CO 80246
303-639-5100 || www.shwj.com
This firm's team approach provides the expertise necessary to handle complex issues and inspire confidence. Their client-centered relationships go well beyond managing money.

ABG Consultants, LC

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ABG Consultants is the wealth, retirement, growth and preservation expert. ABG specializes in personalized investment advice and custom retirement plans.

www.themostdependable.com

TheMostDependable.com is a service of Goldline Research. Goldline Research uses a rigorous proprietary research process to evaluate tens of thousands of service providers each year in numerous industries. We have verified the criteria above for each of the companies represented. The companies listed above are listed in no particular order, and we make no specific comparisons between the companies listed above and any unlisted companies. Goldline Research is not affiliated with Forbes® magazine.

Stack Financial Management

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The Wealth Conservancy, Inc.

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Offering TIES® (The Inheritance Empowerment System), which nationally enables inheritors to thrive in spite of their wealth.

Cornerstone Financial Advisors

1858 East First Street
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Cornerstone Financial Advisors is a leading provider of wealth management services to individuals and retirees throughout Idaho and the Rocky Mountains.

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For over ten years, Peak Capital Investment Services has provided comprehensive financial planning, money management services, tax and insurance consulting, as well as business planning, including defined benefit plan management.

Davidson Investment Advisors

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Davidson Investment Advisors provides professional money management to individual investors, corporations, foundations and trusts. They offer multiple investment styles to help clients meet their objectives.

Pinnacor Financial Group, Inc.

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Pinnacor Financial Group offers comprehensive investment management and financial planning services.

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